Verification Statement – Independent Student

Please print, complete, sign, and submit this form.

Step 1 – Student Information

Student’s name (First, MI, Last):__________________________

Street Address (include apt. #):__________________________

Date of Birth:__________________________

Student Primary Phone # (include area code):__________________________

Step 2 – Household Information

Carefully read the following instructions, and in the table below, report:

- Yourself
- Your spouse (if you are married)
- Your children if you will provide more than half of their support from July 1, 2018 through June 30, 2019
- Other people only if they live with you and you or your spouse provide more than half of their support and will continue to do so from July 1, 2018 through June 30, 2019
- Provide college information for those students attending at least half-time during 2018-19 in a program leading to a degree, diploma, or certificate

<table>
<thead>
<tr>
<th>Full Name</th>
<th>Age</th>
<th>Relationship*</th>
<th>Name of College</th>
<th>Undergraduate/Graduate</th>
<th>Enrollment</th>
<th>Expected Grad Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Self</td>
<td></td>
<td>☐</td>
<td></td>
<td>☐Undergraduate ☐Graduate ☐Not in College</td>
<td>☐Full-time ☐Half-time</td>
<td></td>
</tr>
<tr>
<td>☐Spouse</td>
<td></td>
<td>☐</td>
<td></td>
<td>☐Undergraduate ☐Graduate ☐Not in College</td>
<td>☐Full-time ☐Half-time</td>
<td></td>
</tr>
<tr>
<td>☐Student’s Child</td>
<td></td>
<td>☐</td>
<td></td>
<td>☐Undergraduate ☐Graduate ☐Not in College</td>
<td>☐Full-time ☐Half-time</td>
<td></td>
</tr>
<tr>
<td>☐Parent/Step-parent</td>
<td></td>
<td>☐</td>
<td></td>
<td>☐Undergraduate ☐Graduate ☐Not in College</td>
<td>☐Full-time ☐Half-time</td>
<td></td>
</tr>
<tr>
<td>☐Sibling</td>
<td></td>
<td>☐</td>
<td></td>
<td>☐Undergraduate ☐Graduate ☐Not in College</td>
<td>☐Full-time ☐Half-time</td>
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<tr>
<td>☐Grandparent</td>
<td></td>
<td>☐</td>
<td></td>
<td>☐Undergraduate ☐Graduate ☐Not in College</td>
<td>☐Full-time ☐Half-time</td>
<td></td>
</tr>
<tr>
<td>☐Other</td>
<td></td>
<td>☐</td>
<td></td>
<td>☐Undergraduate ☐Graduate ☐Not in College</td>
<td>☐Full-time ☐Half-time</td>
<td></td>
</tr>
</tbody>
</table>
Step 3 – Student’s Tax Filing Status – Calendar Year 2016

Have you or will you be required to file a 2016 U.S. federal income tax return?

_____ YES

_____ NO, but I had some earnings from work. Submit a Non-Tax Filer’s Statement available on the dashboard. Be sure to submit all 2016 W-2 and 2016 1099 forms you received. Your school may also request you submit an IRS Verification of Non-filing Letter which you can request from the IRS at https://www.irs.gov/individuals/get-transcript.

_____ NO, and I had no earnings from work. Submit a Non-Tax Filer’s Statement available on the dashboard. Your school may also request you submit an IRS Verification of Non-filing Letter which you can request from the IRS at https://www.irs.gov/individuals/get-transcript.

Step 4 – Spouse’s Tax Filing Status – Calendar Year 2016

If you are married, has your spouse filed or will he or she be required to file a 2016 U.S. federal income tax return?

_____ YES

_____ NO, but he or she had some earnings from work. Submit a Non-Tax Filer’s Statement available on the dashboard. Be sure to submit all W-2 and 1099 forms he or she received. Your school may also request you submit an IRS Verification of Non-filing Letter which you can request from the IRS at https://www.irs.gov/individuals/get-transcript.

_____ NO, and he or she had no earnings from work. Submit a Non-Tax Filer’s Statement available on the dashboard. Your school may also request you submit an IRS Verification of Non-filing Letter which you can request from the IRS at https://www.irs.gov/individuals/get-transcript.

Step 5 – Certification

I certify all the information reported is complete and correct (the student and student’s spouse, if married, must sign). A handwritten signature, not typed, is required:

________________________________________________________________________
Student Signature  Date

________________________________________________________________________
Spouse Signature (if married)  Date